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Astrum Financial Holdings Limited

阿仕特朗金融控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8333)

PROFIT WARNING

This announcement is made by Astrum Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2018 (the “**Current Period**”) and information currently available to the Board, the Group is expected to record an unaudited profit and total comprehensive income of approximately HK\$0.1 million for the Current Period as compared to an unaudited profit and total comprehensive income of approximately HK\$18.3 million for the six months ended 30 June 2017 (the “**Corresponding Period**”). Such expected change in the results of the Group for the Current Period is mainly attributable to (i) the significant decrease in revenue derived from placing and underwriting services from approximately HK\$23.9 million for the Corresponding Period to approximately HK\$4.7 million for the Current Period; (ii) the significant decrease in commission from brokerage services from approximately HK\$7.4 million for the Corresponding Period to approximately HK\$1.9 million for the Current Period; and (iii) the significant decrease in interest income from securities and IPO financing from approximately HK\$5.5 million for the Corresponding Period to approximately HK\$1.6 million for the Current Period.

As the Company is still in the course of finalising its results for the Current Period, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the Company’s auditors or the Company’s audit committee. Shareholders and potential investors are advised to read the Group’s results announcement for the Current Period, which is expected to be published in August 2018 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Astrum Financial Holdings Limited
Pan Chik
Chairman and Chief Executive Officer

Hong Kong, 23 July 2018

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Pan Chik (Chairman and chief executive officer)

Mr. Kwan Chun Yee Hidulf

Independent Non-executive Directors

Mr. Chan Chun Hong

Mr. Lee Tak Cheung Vincent

Mr. Lau Hon Kee

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.astrum-capital.com).